



Adviser's name
Needing Advice.co.uk

Ref : 203128/Over50

Shepherds House
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Cheadle
Cheshire
SK8 2AA
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Over 50s Life Plan Illustration for Mr Youell Damian

The Financial Services Authority is the independent financial services regulator. It requires us, Shepherds Friendly Society Ltd, to give you this important information to help you to decide whether our Over 50s Life Plan is right for you. You should read this document carefully so that you understand what you are buying and then keep it safe for future reference.

Please read this illustration along with the Key Features leaflet and keep them together.

Date:	16 June 2011
Personal Details	
Date of Birth:	01 January 1960
Age:	51
Sex:	Male
Smoker:	No
Plan Details	
Guaranteed Sum Assured:	£20,750.00
Term:	Throughout Life
Premium:	£50.00
Premium Payment Period	At age 90
Additional Funeral Benefit Selected:	No

WARNINGS

The plan has no cash-in value at any time.

If you live long enough the total premiums you have paid may be greater than the amount payable on death.

This will occur after 34 years and 8 months.

PREMIUMS

The premium you pay is guaranteed never to rise.

HOW MUCH WILL THE ADVICE COST?

Shepherds Friendly will pay commission to Personal Touch FS for arranging this plan.

This will amount to £600.00.

The amount will be paid for out of the deductions.

CLIENT SIGNATURE**Shepherds Friendly Society**

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Email: save@shepherdsfriendly.co.uk **Web:** www.shepherds.co.uk

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